

# Welcome... to your New England Teamsters Federal Credit Union.

#### HERE ARE THREE QUICK STEPS TO BECOME A MEMBER!

#### COMPLETE THE FOLLOWING TWO FORMS:

- □ Membership Application Form Complete all the applicable information on the Membership Application Form and make sure to sign where indicated.
- Direct Deposit Form Make sure you sign the Direct Deposit Form and provide your payroll department's address, e-mail, and phone number. We'll get your payroll deduction started immediately!

#### PROVIDE IDENTIFICATION:

- □ **Identification -** Please provide a legible copy of one of the following: your current Driver's License (or State-Issued ID), Passport, U.S. Armed Forces ID, or permanent Resident Alien Card.
- □ **Recent Paycheck Stub** Please provide a copy of a recent paycheck stub to assist us in setting up your direct deposit and verify your teamster affiliation. (If you don't have a paycheck stub available, we can confirm with your local.)

### MAKE YOUR OPENING DEPOSIT:

- □ **New Savings Account** Make check payable to NETFCU for \$5.00 to get started. (Waived with direct deposit!)
- □ **<u>New Checking Account</u>** Make check payable to NETFCU for <u>\$50.00</u> to get started. (Waived with direct deposit!)

#### \*\*NEW\*\* - You can now OPEN YOUR ACCOUNT ON-LINE at www.netfcu.org

#### THREE OPTIONS TO RETURN YOUR DOCUMENTS

Mail: NETFCU 1 Wall Street, Suite 402 Burlington, MA 01803 (postage-paid return envelope)

Scan & Email: newaccounts@netfcu.org Fax: (781) 641-6701

#### **IF YOU HAVE ANY QUESTIONS**

Please visit our FAQs section at www.netfcu.org, call one our our Member Service Representatives at (800) 343-7126, or email us at newaccounts@netfcu.org.

#### WHAT TO EXPECT NEXT

RECEIVE YOUR WELCOME KIT within 2-3 days of opening your account.

- Welcome Letter/ Getting Started
- Member Services Brochure
- Fee Schedule

- All About Your Account Disclosure
- Privacy Policy
- FAQs
- PRECEIVE YOUR VISA ATM/DEBIT CARD within 14 days of opening your account.

RECEIVE YOUR PERSONAL IDENTIFICATION NUMBER (PIN) within 7-14 days of opening your account to activate your VISA ATM/Debit Card.

RECEIVE YOUR FREE CHECK ORDER within 14 days of opening your account.

In accordance with section 326 of the USA PATRIOT Act of 2001, New England Teamsters Federal Credit Union (NETFCU) is required to obtain a copy of the documents used in identifying our new account customers and in identifying signatory individuals added to an existing or new account. In some cases, identification will be requested for those individuals banking with the credit union prior to the effective date of the customer identification requirements because original documentation was not obtained with the opening of the account, or the Credit Union is unable to form a reasonable belief that it knows the identity of the existing customer. In all cases protection of our customer's identity and confidentiality is the Credit Union's pledge to you. This notice is being provided to you as notice given under this act.



#### **CHARLESTOWN MAIN OFFICE**

548 Main Street, Boston, MA 02129 MON-THUR 8:30 am to 4:30 pm FRI 8:00am to 4:00pm SAT 8:00am to 12:00pm

#### **BURLINGTON CALL CENTER**

1 Wall Street, Suite 402, Burlington, MA 01803-4757 MON-FRI 8:00 am to 4:00 pm Phone: (781) 641-6700 or (800) 343-7126 Fax: (781) 641- 6701



## www.netfcu.org

